

Fill in this information to identify the case:

Debtor Name: Frank Theatres Bayonne/South Cove, LLC, *et al.*
United States Bankruptcy Court for the: District of New Jersey

☐ **Check if this is an Amended filing**

CASE NUMBER (if known):

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Holding 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes.¹ Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Kite Realty Group, LP PO Box 743806 Atlanta, GA 30374	Kite Realty Group, LP Attn: Dave Buell 30 S. Meridian Street Suite 1100 Indianapolis, IN 46204 Telephone: 317-713-5647	Landlord	CUD			\$801,765.12
Moss Adams LLP 8750 N Central Expwy Dallas, TX 75231	Moss Adams LLP Attn: Christopher Lang 8750 N Central Expwy Dallas, TX 75231 Telephone: 469-453-7199	Professional Fees				\$288,463.53
Paragon Management, LLC 2461 Hillsboro Blvd. Deerfield Beach, FL 33442	Paragon Management, LLC Attn: Mike Whalen 2461 Hillsboro Blvd. Deerfield Beach, FL 33442 Telephone: 954-320-7112 Ext.. 2525	Professional Fees				\$284,008.29

¹ The information contained herein shall not constitute an admission of liability by, nor shall it be binding on, the Debtor. The information contained herein, including the failure by the Debtor to list any claim as contingent, unliquidated or disputed, does not constitute a waiver of the Debtor's right to contest the validity, priority or amount of any claim. Additionally, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the "Consolidated List of Creditors Holding 30 Largest Unsecured Claims" have been completed. Therefore, the listing does not and should not be deemed to constitute: (1) waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtor.

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JTL Rock Hill, LLC 8201 Preston Road Suite 700 Dallas, TX 75225	JTL Rock Hill, LLC Attn: Anita Clark 8201 Preston Road Suite 700 Dallas, TX 75225 Telephone: 803-324-1711	Landlord	CUD			\$157,200.00
IMAX Corporation 2525 Speakman Dr. Mississauga, Ontario, Canada, L5K 1B1	IMAX Corporation 2525 Speakman Dr. Mississauga, Ontario, Canada, L5K 1B1 Telephone: 905-403-6500	Trade debt				\$150,981.70
Staples Credit Plan PO BOX405386 Atlanta, GA 30384-5386	Staples Credit Plan 500 Staples Drive Framingham, MA 01702 Telephone: 800-767-1291	Trade debt				\$115,590.35
First Run LLC 350 N. LaSalle Drive Suite 1100 Chicago, IL 60654	First Run LLC 350 N. LaSalle Drive Suite 1100 Chicago, IL 60654 Telephone	Landlord	CUD			\$107,430.79
Frank Investments, Inc. 1003 W. Indiantown Road Suite 210 Jupiter, FL 33458	Frank Investments, Inc. 1003 W. Indiantown Road Suite 210 Jupiter, FL 33458 Telephone.	Landlord	CUD			\$96,375.11
Roadside Attractions 7920 Sunset Blvd. Suite 402 Los Angeles, CA 90046	Roadside Attractions Attn: Eddie Dotson 7920 Sunset Blvd. Suite 402 Los Angeles, CA 90046 Telephone: 323.882.8490	Trade debt				\$90,912.58
Deluxe Echostar LLC P.O. BOX 88042 Chicago, IL 60680-1042	Deluxe Echostar LLC 2400 W. Empire Avenue Suite 200 Burbank, CA 91504 Telephone: 800-328-0304	Trade debt				\$89,511.30
Sysco of South East Florida 1999 Martin Luther King Blvd. Riviera Beach, FL 33404	Sysco of South East Florida 1999 Martin Luther King Blvd. Riviera Beach, FL 33404 Telephone: 561- 881-8031	Trade debt				\$88,631.02
Bonita Marie International 1960 Rutgers University Blvd. Box 2015 Lakewood, NJ 08701	Bonita Marie International 1960 Rutgers University Blvd. Lakewood, NJ 08701 Telephone: 732-363-0212	Trade debt				\$66,976.77

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Entertainment Supply & Technologies, LLC 3820 Northdale Blvd. # 308B Tampa, FL 33624	Entertainment Supply & Technologies, LLC 3820 Northdale Blvd. # 308B Tampa, FL 33624 Telephone: 813-960-1646	Trade debt				\$65,621.68
Entertainment Studios Motion Pictures, LLC 1925 Century Park East 10th Floor, Los Angeles, CA 90067	Entertainment Studios Motion Pictures, LLC Attn: Griselda Gonzales 1925 Century Park East 10th Floor, Los Angeles, CA 90067 Telephone: 310-277.3500	Trade debt				\$64,408.65
Blacksburg APF Partners LLC 226 Wexler Street Suite 200 Kingsport, TN 37600	Blacksburg APF Partners LLC 226 Wexler Street Suite 200 Kingsport, TN 37600	Landlord	CUD			\$62,646.67
Dorsey Whitney LLP 300 Crescent Court Suite 400 Dallas, TX 75201	Dorsey Whitney LLP 300 Crescent Court Suite 400 Dallas, TX 75201 Telephone	Professional Fees				\$57,470.72
Cinema Scene Marketing 9200 Indian Creek Pkwy # 200 Overland Park, KS 66210	Cinema Scene Marketing 9200 Indian Creek Pkwy # 200 Overland Park, KS 66210 Telephone: 913-825-0574	Trade debt				\$53,671.12
Vistar Corporation 1700 Avenue B Kissimmee, FL 34758	Vistar Corporation 1700 Avenue B Kissimmee, FL 34758	Trade debt				\$51,366.12
S V Media Works, LLC 40875 Hayrake Place Aldie, VA 20105	S V Media Works, LLC 40875 Hayrake Place Aldie, VA 20105	Trade debt				\$51,163.65
20 th Century Fox Film Corp. 5799 Collection Center Drive Chicago, IL 60693	20 th Century Fox Film Corp. 5799 Collection Center Drive Chicago, IL 60693	Trade debt				\$48,960.37
The Weinstein Company, LLC Dept. CH 17365 Palatine, IL 60055-7365	The Weinstein Company, LLC 345 Hudson Street, 13 th Floor New York, NY 10014	Trade debt				\$48,074.63
Saucon Valley Square Condo Association 1208 Route 34, Suite 19 Aberdeen, NJ 07747	Saucon Valley Square Condo Association 1208 Route 34, Suite 19 Aberdeen, NJ 07747	Landlord	CUD			\$41,949.94
The ICEE Company PO BOX 515723, Los Angeles, CA 90051-5203	The ICEE Company 1205 S. DuPont Avenue Ontario, CA 91761-7817 Telephone: 818-727-0369	Trade debt				\$40,392.94

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A24 Films LLC 31 W. 27th St., 11th floor New York, NY 10001	A24 Films LLC 31 W. 27th St., 11th floor New York, NY 10001 Telephone:	Trade debt				\$40,392.94
Card Services PO BOX 13337 Philadelphia, PA 19101-3337	Card Services Express Mail Remittance Processing 20500 Belshaw Avenue Carson, CA 90746	Trade debt				\$36,290.69
Direct TV 1025 Lenox Park Blvd. Atlanta, GA 30319	Direct TV 1025 Lenox Park Blvd. Atlanta, GA 30319	Trade debt				\$35,049.32
Water Tower Square Associates 350 Sentry Parkway Building 630, Suite 300 Blue Bell, PA 19422	Water Tower Square Associates 350 Sentry Parkway Building 630, Suite 300 Blue Bell, PA 19422	Trade debt				\$33,184.14
Visa Entertainment Solutions US Ltd. 6300 Wilshire Blvd. Suite 940 Los Angeles, CA 90048	Visa Entertainment Solutions US Ltd. 6300 Wilshire Blvd. Suite 940 Los Angeles, CA 90048	Trade debt				\$30,637.31
Sidley Austin LLP 2201 McKinney Avenue #2000 Dallas, TX 75201	Sidley Austin LLP 2201 McKinney Avenue #2000 Dallas, TX 75201	Professional Fees				\$30,404.25
Betson Enterprises 303 Paterson Plank Road Carlstadt, NJ 07072-2307	Betson Enterprises 303 Paterson Plank Road Carlstadt, NJ 07072-2307	Trade debt				\$28,187.60